

News Release

Sunway Healthcare Establishes Sustainability Financing Framework

Kuala Lumpur, 24 March 2023 - Sunway Healthcare Group (SHG) has successfully established its Sustainability Financing Framework (“the Framework”), marking a significant milestone for the leading healthcare provider’s sustainability journey.

With the Framework in place, SHG will be able to issue Sustainability Sukuk under the RM5.0 billion Sukuk Wakalah Programme by its wholly-owned subsidiary, Sunway Healthcare Treasury Sdn Bhd, to finance eligible projects. These include opening new hospitals across Malaysia to give more communities access to high-quality healthcare.

Maybank Investment Bank (Maybank IB) acted as the sole sustainability structuring adviser for the establishment of the Framework as well as sole principal adviser, lead arranger and lead manager for the Sukuk Wakalah Programme.

Dato’ Lau Beng Long, President of Sunway Healthcare Group, said, “Sustainability sits at the core of Sunway’s DNA and the healthcare division works towards supporting the United Nations Sustainable Development Goals (UN SDGs), especially in the areas of quality healthcare, community outreach, talent diversity and green efforts. SHG pushes the frontiers of clinical excellence and technological capability to support the healthcare goals of the nation and to raise the standards of healthcare in the ASEAN region.”

Dato’ Fad’l Mohamed, Chief Executive Officer, Maybank Investment Bank, said, “With ESG requirements becoming entrenched by regulators and investors alike, companies with strong foundations and clear roadmaps will be well positioned to tap into the capital markets. As a key partner bank to the Sunway Group, we are honoured to support SHG’s sustainability ambitions with our expertise in sustainable finance. This milestone is another testament to our commitment to the Group, having acted as sole financial advisor for SHG’s strategic sale of a 16 per cent stake to GIC Pte Ltd in 2021.”

SHG’s Sustainability Financing Framework was accorded the highest rating of “Gold” in the Impact Bond Assessment by Malaysian Rating Corporation Berhad (MARC). As independent external reviewer, MARC assessed the impact of the Use of Proceeds towards projects falling under four categories: access to essential and latest technology in healthcare services, green buildings, energy efficiency and renewable energy. The impact was deemed to be significant, with clear social and environmental benefits that directly support nine of the 17 UN SDGs.

The Framework is also in compliance with the Securities Commission Malaysia’s Sustainability and Responsibility Investment Sukuk Framework, the ASEAN Capital Markets Forum’s Green, Social and Sustainability Bond Standards, the International Capital Markets Association’s Green, Social and Sustainability Bond Principles, and the Loan Market Association’s Green and Social Loan Principles.

SHG is an integrated private healthcare provider that operates a network of hospitals and ancillary services such as ambulatory care centres, home healthcare and traditional and complementary medicine centres. SHG opened Sunway Medical Centre Velocity, its second tertiary hospital, in

September 2019 and Sunway Medical Centre Penang in November 2022, in response to the success of Sunway Medical Centre (SMC) in Sunway City.

SHG plans to expand with hospitals in Sunway Kota Damansara (Selangor), Iskandar Puteri (Johor), Ipoh (Perak), Kota Bharu (Kelantan) and Paya Terubong (Penang). As a result of this growth, SHG will become one of the largest healthcare organisations in Malaysia with a total bed capacity of more than 3,000 across its network of hospitals.

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About Sunway Healthcare Group

Sunway Healthcare Group ("SHG") is one of the leading integrated private healthcare groups with an extensive network of hospitals and healthcare services in Malaysia.

The Group's network includes its flagship quaternary hospital Sunway Medical Centre Sunway City, tertiary hospitals Sunway Medical Centre Velocity, Cheras, and Sunway Medical Centre Penang, ambulatory care services at Sunway Specialist Centre Damansara and Sunway Medical Centre Singapore, as well as supplementary services at Sunway TCM Centre, Sunway Fertility Centre, and Sunway Home Healthcare. The group will soon operate Sunway Sanctuary, comprising 500 suites for senior living annexed to Sunway Medical Centre Sunway City.

At the heart of SHG are some of the nation's most skilled and experienced healthcare professionals and state-of-the-art equipment, setting new benchmarks for quality medical care in the region and attracting international patients from over 170 countries.

With the aim to shape the future of healthcare, SHG has strategic collaborations in the domains of medical training, education, and clinical research with internationally renowned institutions such as the University of Cambridge, Royal Papworth Hospital, Royal College of Physicians, and Harvard Medical School.

As part of its expansion strategy to provide more communities with access to quality healthcare, SHG will increase its footprint all over Malaysia with tertiary hospitals in Damansara (Selangor), Iskandar Puteri (Johor), Ipoh (Perak), Kota Bharu (Kelantan), and a rehabilitation hospital in Paya Terubong (Penang). With this growth, SHG will have a combined capacity of over 3,000 beds among its network of hospitals by 2026.

About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad is part of the Maybank Investment Banking Group, the wholly-owned investment banking arm of Maybank. As Malaysia's leading investment bank, Maybank Investment Bank has been supporting clients for 50 years through our twin pillars of Investment Management and Investment Banking & Advisory. Our suite of financial solutions includes debt advisory and arrangement via bonds/sukuk, project financing, leveraged financing and loan syndication, corporate finance, equity capital markets, merger and acquisition advisory, sector advisory, equity derivatives, retail and institutional securities broking and research.

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