

Maybank Investment Bank Issues 16 New Call Warrants

Kuala Lumpur, 5 November 2015 - Maybank Investment Bank Berhad (“Maybank IB”) is issuing sixteen new European style cash settled call warrants over ordinary shares of Bumi Armada Berhad (“ARMADA”), Dayang Enterprise Holdings Berhad (“DAYANG”), Dialog Group Berhad (“DIALOG”), Petronas Chemicals Group Berhad (“PCHEM”), SapuraKencana Petroleum Berhad (“SKPETRO”) and UMW Oil & Gas Corporation Berhad (“UMWOG”). The Structured Warrants will be listed on Friday, 6 November 2015 with an issue size of 100 million each.

This issuance consists of a range of call warrants targeting sophisticated investors who are looking to profit from the volatility of the oil and gas sector. The U.S. Federal Reserve's decision to hold off raising interest rates is continuing the ongoing market uncertainty which impacts the global currency market. This is a contributing factor that could drive up the volatility of share prices in the oil and gas sector. In a recent meeting of the Organization of the Petroleum Exporting Countries (OPEC), there was a proposal made by Venezuela to reduce oil production to boost price but it did not go through. The industry will be looking to the next OPEC meeting, expected to be on the 4th December 2015, for some guidance.

The call warrants have the following gearings, ARMADA-C8 (2.59x), ARMADA-C9 (2.59x), ARMADA-C10 (3.23x), DAYANG-CT (2.82x), DAYANG-CU (3.22x), DAYANG-CV (3.22x), DIALOG-C6 (2.68x), DIALOG-C7 (3.07x), DIALOG-C8 (3.07x), PCHEM-C2 (4.27x), PCHEM-C3 (4.27x), SKPETROC21 (3.52x), SKPETROC22 (3.52x), SKPETROC23 (3.52x), UMWOG-C1 (2.78x) and UMWOG-C2 (2.78x). The tenure of all sixteen Structured Warrants is approximately 12 months.

The terms and conditions of the above Structured Warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2015.

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About Maybank Investment Bank Berhad

Maybank Investment Bank is one of Malaysia's leading investment banks with extensive dealing networks in the country, supported by one of the best research houses. It has been in operation for more than 40 years and has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. Known globally as Maybank Kim Eng, it has presence in 11 countries namely Malaysia, Singapore, Hong Kong, Thailand, Indonesia, Philippines, India, Vietnam, Saudi Arabia, Great Britain and the United States of America.

Maybank Kim Eng is the fully-owned investment banking arm of Maybank, one of Asia's leading banking groups and South East Asia's fourth largest bank by assets. The Maybank Group has an international network of 2,400 offices in 19 countries, over 46,000 employees serving more than 22 million customers worldwide.

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