

Maybank Investment Bank Issues 8 New Call Warrants

Kuala Lumpur, 23 October 2014 - Maybank Investment Bank Berhad (“Maybank IB”) is issuing eight new European style cash-settled call warrants (“CW”) over ordinary shares of Felda Global Ventures Holdings Berhad (“FGV”), Hap Seng Plantations Holdings Berhad (“HSPLANT”), Keck Seng (Malaysia) Berhad (“KSENG”), Kulim (Malaysia) Berhad (“KULIM”), Sarawak Oil Palms Berhad (“SOP”), TH Plantations Berhad (“THPLANT”), TSH Resources Berhad (“TSH”) and United Plantations Berhad (“UTDPLT”). The warrants were listed on Thursday, 23 October 2014 with an issue size of 100 million each.

This tranche offers sophisticated investors the opportunity to gain exposure to oil palm plantation counters. The price of CPO recovering from its low of less than RM2,100/MT in August and September; higher price of CPO may contribute positively to the revenue of oil palm plantation counters which will indirectly translate to higher share prices. As such, this tranche offers sophisticated investors with a bullish view on the price of CPO an opportunity to capitalize on the potential upside the warrants offer.

The call warrants have the following gearings, FGV-CW (5.70x), HSPLANT-CB (4.17x), KSENG-CD (3.36x), KULIM-CR (4.33x), SOP-CC (3.73x), THPLANT-CD (2.77x), TSH-CH (3.58x) and UTDPLT-CA (4.27x). The tenure of all eight CWs is approximately 12 months.

The terms and conditions of the above call warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2014.

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About Maybank

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The Maybank Group is South East Asia's fourth largest bank by assets. It has an international network of over 2,200 offices in 20 countries namely Malaysia, Singapore, Indonesia, Philippines, Brunei Darussalam, Vietnam, Cambodia, Thailand, Papua New Guinea, Hong Kong SAR & People's Republic of China, Bahrain, Uzbekistan, Myanmar, Laos, Pakistan, India, Saudi Arabia, Great Britain and the United States of America. The Group offers an extensive range of products and services, which includes consumer and corporate banking, investment banking, Islamic banking, stock broking, insurance and takaful and asset management. It has over 47,000 employees serving more than 22 million customers worldwide. (www.maybank.com)

About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad ("Maybank IB"), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards with the more recent ones being Alpha Southeast Asia's Best Broker in Southeast Asia, Best Institutional Broker and Best Retail Broker 2014 at its 8th Annual Best Financial Institutions Awards.

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