

Maybank Investment Bank Issues 8 New Call Warrants

Kuala Lumpur, 19 August 2014 - Maybank Investment Bank Berhad (“Maybank Investment Bank”) is issuing eight new European style cash-settled call warrants (“CW”) over ordinary shares of Coastal Contracts Berhad (“COASTAL”), Dayang Enterprise Holdings Berhad (“DAYANG”), Dialog Group Berhad (“DIALOG”), Hock Seng Lee Berhad (“HSL”), KNM Group Berhad (“KNM”), Muhibbah Engineering (M) Berhad (“MUHIBAH”), Perdana Petroleum Berhad (“PERDANA”) and SapuraKencana Petroleum Berhad (“SKPETRO”). The warrants will be listed on Tuesday, 19 August 2014 with an issue size of 100 million each.

This tranche features the oil & gas segment in Malaysia. Investment by PETRONAS in RAPID is expected to stimulate the Malaysian oil & gas sector in 2014. RAPID and the three entry-point projects under oil & gas may create surprises on the upside through contract awards. With a wide array of underlying companies with exposure to the oil & gas sector, this tranche offers sophisticated investors who have a bullish view to participate in the upside of their selected counters. Maybank Kim Eng Research has maintained its BUY call on KNM with a target price of RM1.50 supported by KNM’s status as one of the selected subcontractors for package 2 of RAPID. Maybank Kim Eng Research has also maintained its BUY call on PERDANA with a target price of RM2.55 on the back of visible business model, young fleet and long-term contracts.

The call warrants have the following gearings, COASTAL-CG (4.43x), DAYANG-CN (4.14x), DIALOG-CZ (4.07x), HSL-CC (4.18x), KNM-CP (3.57x), MUHIBAH-CC (3.61x), PERDANA-CE (3.12x) and SKPETRO-C1 (4.10x). The tenure of all eight CWs is approximately 12 months.

The terms and conditions of the above call warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2013, the First Supplementary Base Prospectus dated 15 January 2014 and the Second Supplementary Base Prospectus dated 29 April 2014.

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About Maybank

The Maybank Group is South East Asia's fourth largest bank by assets. It has an international network of over 2,200 offices in 20 countries namely Malaysia, Singapore, Indonesia, Philippines, Brunei Darussalam, Vietnam, Cambodia, Thailand, Papua New Guinea, Hong Kong SAR & People's Republic of China, Bahrain, Uzbekistan, Myanmar, Laos, Pakistan, India, Saudi Arabia, Great Britain and the United States of America. The Group offers an extensive range of products and services, which includes consumer and corporate banking, investment banking, Islamic banking, stock broking, insurance and takaful and asset management. It has over 47,000 employees serving more than 22 million customers worldwide. (www.maybank.com)

About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad ("Maybank IB"), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards with the more recent ones being Alpha Southeast Asia's Best Broker in Southeast Asia, Best Institutional Broker and Best Retail Broker 2014 at its 8th Annual Best Financial Institutions Awards.

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