

## Maybank Investment Bank Issues 6 New Call Warrants

Kuala Lumpur, 24 July 2014 - Maybank Investment Bank Berhad (“Maybank Investment Bank”) is issuing six new European style cash-settled call warrants (“CW”) over ordinary shares of Cahya Mata Sarawak Berhad (“CMSB”), Inari Amertron Berhad (“INARI”), Kretam Holdings Berhad (“KRETAM”), My E.G. Services Berhad (“MYEG”), Press Metal Berhad (“PMETAL”) and TA Enterprise Berhad (“TA”). The warrants will be listed on Thursday, 24 July 2014 with an issue size of 100 million each.

This tranche offers sophisticated investors new opportunities to gain exposure to selected counters through Maybank IB. INARI-CB, KRETAM-CA and TA-CB are the first few structured warrants to be listed over those companies. Sophisticated investors who want to gain leveraged exposure from these counters may choose to trade in these new warrants.

KRETAM had disposed of its non-core business, Innosabah Securities Berhad to United Overseas Bank Ltd last year to focus on its core business in oil palm plantations. With a landbank size of 23,000 ha, KRETAM may benefit from an uptick in CPO prices.

INARI has transferred its listing status from the ACE Market to the Main Market of Bursa Malaysia on 3 June 2014. Since the transfer of its listing status from the ACE Market to the Main Market, the share price of INARI has performed well.

The call warrants have the following gearings, CMSB-CI (4.33x), INARI-CB (3.71x), KRETAM-CA (2.58x), MYEG-CD (3.33x), PMETAL-CC (2.90x) and TA-CB (4.11x). The tenure of all six CWs is approximately 12 months.

The terms and conditions of the above call warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2013, the First Supplementary Base Prospectus dated 15 January 2014 and the Second Supplementary Base Prospectus dated 29 April 2014.

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## **About Maybank**

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The Maybank Group is South East Asia's fourth largest bank by assets. It has an international network of over 2,200 offices in 20 countries namely Malaysia, Singapore, Indonesia, Philippines, Brunei Darussalam, Vietnam, Cambodia, Thailand, Papua New Guinea, Hong Kong SAR & People's Republic of China, Bahrain, Uzbekistan, Myanmar, Laos, Pakistan, India, Saudi Arabia, Great Britain and the United States of America. The Group offers an extensive range of products and services, which includes consumer and corporate banking, investment banking, Islamic banking, stock broking, insurance and takaful and asset management. It has over 47,000 employees serving more than 22 million customers worldwide. ([www.maybank.com](http://www.maybank.com))

### **About Maybank Investment Bank Berhad**

Maybank Investment Bank Berhad ("Maybank IB"), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards with the more recent ones being Alpha Southeast Asia's Best Broker in Southeast Asia, Best Institutional Broker and Best Retail Broker 2014 at its 8<sup>th</sup> Annual Best Financial Institutions Awards.

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