

Embargoed until 02 October 2013

Maybank Investment Bank issues 6 new Call Warrants and 2 new Put Warrants

Kuala Lumpur, 02 October 2013 - Maybank Investment Bank Berhad ("Maybank Investment Bank") is issuing six new European style cash-settled call and two new put warrants ("SW") over ordinary shares of Kian Joo Can Factory Berhad ("KIANJOO"), Mudajaya Group Berhad ("MUDAJYA"), Perisai Petroleum Teknologi Berhad ("PERISAI"), Pos Malaysia Berhad ("POS"), RHB Capital Berhad ("RHBCAP") and Tune Ins Holdings Berhad ("TUNEINS"). The warrants will be listed on Thursday, 03 October 2013 with an issue size of 100 million each.

Just like the past two tranches, Maybank Investment Bank is offering both call and put warrants to investors who have a directional view on these underlying companies. The call warrants offer investors with a bullish view the opportunity to participate on the upside of the underlying shares for a fraction of the price while the put warrants offer investors with the opportunity to gain should the underlying price falls.

MUDAJYA has ventured into power supply in India. The company recently reported that sale from its coal fired thermal power plant in Chhattisgarh, India is to begin by the end of the year after it finally secured the coal supply for the first phase of the plant. The second phase is expected to be completed progressively in 2014. This power plant is expected to contribute about RM80 million annually to MUDAJYA's bottom line once it is fully operational.

PERISAI has been in the news due to the non-extension of their Mobile Offshore Production Unit. However, they have a partnership with Ezra Holdings Ltd and this is expected to enhance the potential of rechartering the pipelay barge to other clients.

RHBCAP is looking at expanding into Indonesia and are looking into buying a share in Bank Mestika. Maybank Investment Bank has maintained a HOLD call on RHBCAP as of 02 September 2013, with a target price of RM7.90.

POS, part of the DRB-Hicom Group has been looking to expand its business overseas, especially in but not limited to the Middle East. It is also looking to grow its profitable courier and logistics segments by leveraging on its numerous Pos Laju centres and extract further synergies from Kuala Lumpur Airport Services Sdn Bhd. This will create an efficient workflow of logistics management services.

TUNEINS has been aggressive in selling their travel policies. In 2012, they sold six million travel policies and aim to raise policy sales by 20% while also launching an online portal called TuneDirect. They are also venturing into Indonesia and Thailand which contribute 17% of their sales in 2013. In the first half of 2013, they sold 3.65 million travel policies. It is reported that they are on track to purchase a large stake in an Indonesian general insurance company.

The call and put warrants have the following gearings, KIANJOO SW (3.54x), MUDAJYA SW (4.43x), PERISAI SW (2.91x), POS SW (5.84x), RHBCAP SW (6.28x) and TUNEINS SW (4.49x). The tenure of all eight SWs above is approximately 12 months.

The terms and conditions of the above call warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 02 October 2013.

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About Maybank

- **Over 2,200 offices in 20 countries**
- **47,000 employees serving over 22 million customers**
- **Market capitalisation of RM 77 billion**
- **Total assets of RM495 billion**
- **Net Profit of RM5.74 billion for FY2012**

Maybank is Southeast Asia's fourth largest bank by assets. It is listed and headquartered in Kuala Lumpur and is Malaysia's largest company by market capitalisation.

The Maybank Group has a global network of over 2,200 offices in 20 countries including in all 10 ASEAN countries. The Group commenced commercial banking operations in Malaysia in 1960 and today operates from its key home markets of Malaysia, Singapore and Indonesia as well as across the Asia-Pacific region and major international financial centres. These include the Philippines, Brunei Darussalam, Cambodia, Vietnam, Laos, Thailand, Myanmar, China, Hong Kong, Papua New Guinea, Pakistan, India, Uzbekistan, Saudi Arabia, Bahrain, United Kingdom and United States of America.

Having over 50 years of experience and an early presence in global banking markets, the Maybank Group offers businesses and investors the ability to tap into its resources and network to meet their financial needs. Its range of services includes corporate and consumer banking, investment banking, insurance & takaful, asset management, Islamic banking, offshore banking, stock broking, venture capital financing and much more.

Over the years, Maybank has consistently leveraged on technology for innovation in products and services, as well as to enhance efficiency and build a competitive edge in the region. A host of awards from various regional and international organizations bear testimony to the Group's commitment to excellence. Today, Maybank is not only Malaysia's Most Valuable Brand but is also ranked first among Malaysian banks and among the top 200 global banks by The Banker magazine of UK, and is also the leading Malaysian company in the FORBES Global 2000 List.

Maybank's founding fathers envisioned that the Bank would be a prime catalyst for economic and social development wherever it served. That basic philosophy has never changed and lives on today in its mission to humanise financial services across Asia. This is demonstrated through the Group's commitment to providing the people with access to financial services at fair terms and pricing, advising them based on their needs and always being at the heart of the community.

Through the Maybank Foundation - its vehicle for regional corporate responsibility initiatives - Maybank is today also playing an active role in shaping the future for many of Asia's needy communities. With support from its 47,000 employees who contribute through an active volunteerism programme, the impact is helping society's efforts to create a sustainable and better tomorrow for all.

About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad (“Maybank IB”), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards such as The Asset Triple A's Best M&A House in Malaysia 2012 and Best Brokerage House Malaysia 2012, and has emerged in top two positions on the Malaysia Bloomberg Mergers & Acquisitions (M&A), Debt Market - Malaysia Domestic Bonds and Equity & Rights Offerings league tables.

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