



## APPLICATION FOR Maybankinvest (INDIVIDUAL)

a) STOCK BROKER NAME : MAYBANK INVESTMENT BANK BHD e) REMISIER NAME :  
b) STOCK BROKER CODE : 098001 / 098002 f) REMISIER CODE :  
c) CREDIT LIMIT APPLIED : RM g) PERSONAL CDS NO :  
d) COLLATERAL/INITIAL : RM h) PERSONAL TRADING NO :

(Please complete Form M12 Collateral Deposit Form)

### 1. PERSONAL PARTICULARS:

Full Name (AS PER IC) :

Residential Address :

Postcode

NRIC No (Old) (New) Date of Birth E-mail :

Tel No (R) / (Mobile)

Sex : ☐ M ☐ F Marital Status Citizenship Race

Are you a bumiputra ? ☐ Yes ☐ No Are you permanently residing in Malaysia? ☐ Yes ☐ No

#### Spouse Particulars

Spouse Name :

NRIC No (Old) / New :

### IF YOU HAVE EXISTING ACCOUNTS WITH MAYBANK, PLEASE GIVE PARTICULARS: -

Type of Account: Account Number:  
- - - - -  
- - - - -

### 2. EMPLOYMENT / BUSINESS:

Employment/Business/Profession : Designation: Tenure Employed:

Name of Employer :

Address of Employer :

Postcode

Nature of Business :

Telephone No : Fax No

Correspondence Address : ☐ Residence ☐ Office

### 3. MONTHLY INCOME & EXPENDITURE:

#### INCOME:

Salary & Allowance : \_\_\_\_\_

Business Income : \_\_\_\_\_

Other Income (give brief details) : \_\_\_\_\_

TOTAL INCOME (I) : \_\_\_\_\_

NET MONTHLY INCOME (I)-(II) : \_\_\_\_\_  
=====

#### EXPENDITURE:

Household : \_\_\_\_\_

Personal : \_\_\_\_\_

Loan & Interest Repayments : \_\_\_\_\_

Other Expenses (give brief details) : \_\_\_\_\_

TOTAL EXPENDITURE (II) : \_\_\_\_\_

I/we submit herewith the following documents for your perusal:

- |   |   |
|---|---|
| <input type="checkbox"/> Two (2) photocopies of NRIC / Passport | <input type="checkbox"/> Latest EA form (if latest Form B/FORM BE/ (not available)  |
| <input type="checkbox"/> Latest EPF / FORM B /FORM BE           | <input type="checkbox"/> Latest 3 months salary slip and/or bank accounts statement |

### DECLARATION

To: **Maybank**

I solemnly and sincerely declare as follows :-

- As at date hereof, I am not undischarged bankrupt and that no bankruptcy proceedings have been instituted against me under the laws of Malaysia or in another jurisdiction.
- The information given by me herein is true and correct and I hereby authorise you to verify the same from any source as you may in your sole discretion deem appropriate.
- I consent to the disclosure by Maybank/Maybank Investment Bank Berhad or any information in this application form for the purpose of complying with regulatory, compliance and risk management's requirements.

I authorise you to provide whatever information deemed necessary to Maybank Investment Bank Bhd in order for it to open a trading account under my name and process this application. I understand that the granting of any facility by Maybank is conditional upon Maybank Investment Bank Bhd agreeing to open a trading account under my name and approving the said facility.

\_\_\_\_\_  
Name :  
Date :

\_\_\_\_\_  
Name :  
Date :

### FOR MAYBANK INVESTMENT BANK BHD USE ONLY

Comments by Credit Control : -

We hereby confirmed that the above account is :-

- |   |   |
|---|---|
| <input type="checkbox"/> Performing account | <input type="checkbox"/> Non performing account |
| <input type="checkbox"/> Bursa Defaulter    | <input type="checkbox"/> Brokerage: _____       |
| <input type="checkbox"/> Others : _____     |   |

\_\_\_\_\_  
Maybank Investment Bank Authorised Signatories  
Date: